

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Cl-35 report: (I) (a) Statement showing Shareholding Pattern

BAL PHARMA LIMITED

Scrip Code : 524824

Scrip Symbol : BALPH

Class of security: Equity

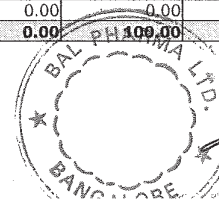
Quarter End : 30-SEPT-2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoters Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoters Group	0	0.00	0.00
Held by public	1300000	100.00	9.17
Total	1300000	100.00	9.17

Total paid-up capital of the company assuming full conversion of warrants and convertible securities

1,41,72,372

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX) = (VIII) / (IV) * 100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	10	43,19,779	43,19,779	33.56	33.56	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	13,10,836	13,10,836	10.18	10.18	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
(i)	Trust	0	0	0	0.00	0.00	0	0.00
(ii)	Persons Acting in Concert	0	0	0	0.00	0.00	0	0.00
(iii)	Companies Acting in Concert	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	11	56,30,615	56,30,615	43.74	43.74	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	3	6,55,187	6,55,187	5.09	5.09	0	0.00
(b)	Bodies Corporate	3	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	3	6,55,187	6,55,187	5.09	5.09	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2)	14	62,85,802	62,85,802	48.83	48.83	0	0.00
(B)	Public Shareholding							
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	1	200	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	1,800	0	0.01	0.01		
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)							
	Sub-Total (B) (1)	2	2,000	0	0.02	0.02		
(2)	Non-Institutions							
(a)	Bodies Corporate	266	5,66,533	5,60,475	4.40	4.40		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	8,444	28,82,817	26,09,183	22.40	22.40		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	42	31,35,220	31,35,220	24.36	24.36		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
(i)	Trust	0	0	0	0.00	0.00		
	Sub-total (B) (2)	8,752	65,84,570	63,04,878	51.15	51.15		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	8,754	65,86,570	63,04,878	51.17	51.17		
	TOTAL (A)+(B)	8,768	1,28,72,372	1,25,90,680	100.00	100.00		
(C)	Shares held by Custodians against which DRs are issued (GDR)							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	8,768	1,28,72,372	1,25,90,680	0.00	100.00	0	0.00



CLAUSE 35 OF EQUITY LISTING AGREEMENT

BAL PHARMA LIMITED

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Script Code : 524824

Script Symbol : BALPH

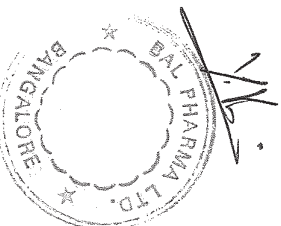
Class of security: Equity

Quarter ended : 30-SEPT-2015

Sr. No. (i)	Name of the Shareholder (ii)	Details of Shares Held			Encumbered Shares			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	No. (v)	As a percentage (vi)=(v)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % of total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	(xii)			
1	MICRO LABS LIMITED	13,10,836	10.18	0	0.00	0.00	0	0.00	0	0.00	0	0.00	10.18	
2	SHALESH SIROYA	12,70,759	9.87	0	0.00	0.00	0	0.00	0	0.00	0	0.00	9.87	
3	ANITA SIROYA	10,18,540	7.91	0	0.00	0.00	0	0.00	0	0.00	0	0.00	7.91	
4	ANAND SURANA	5,25,686	4.08	0	0.00	0.00	0	0.00	0	0.00	0	0.00	4.08	
5	CHANDRAPRAKASH DHEERAJMAL SIROYA	4,86,420	3.78	0	0.00	0.00	0	0.00	0	0.00	0	0.00	3.78	
6	DILIP SURANA	4,74,994	3.69	0	0.00	0.00	0	0.00	0	0.00	0	0.00	3.69	
7	SHRENIK D SIROYA	3,74,700	2.91	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.91	
8	ARCHANA SURANA	2,84,996	2.21	0	0.00	0.00	0	0.00	0	0.00	0	0.00	2.21	
9	MONICA SURANA	1,79,909	1.40	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.40	
10	DILIP SURANA [HUF]	1,69,995	1.32	0	0.00	0.00	0	0.00	0	0.00	0	0.00	1.32	
11	ANITA CHANDRAPRAKASH SIROYA	1,22,687	0.95	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.95	
12	JVI DHEERAJMAL SIROYA	46,080	0.36	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.36	
13	SUBBARAO PRASANNA	20,200	0.16	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.16	
	TOTAL	62,85,802	48.83	0	0.00	0.00	0	0.00	0	0.00	0	0.00	48.83	

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	As a % of grand total (A)+(B)+(C) indicated in statement at para (i)(a) (iv)	Details of warrants			Details of Convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class			
1	RAM KESHAV MURTHY	5,84,000	4.52	0	0.00	0	0.00	0	0.00	4.54
2	PRAKASH CHANDRA JAIN	5,81,270	4.52	0	0.00	0	0.00	0	0.00	4.52
3	CHEETAN FAKIRCHAND KARANI	2,50,000	1.94	0	0.00	0	0.00	0	0.00	1.94
4	Gautam Chand Mehta	2,50,000	1.94	0	0.00	0	0.00	0	0.00	1.94
5	HARSHA SANJAY SIROYA	2,37,324	1.84	0	0.00	0	0.00	0	0.00	1.84
6	HASUMATI PRAVIN SIROYA	2,33,500	1.81	0	0.00	0	0.00	0	0.00	1.81
7	KAUNSHYA INVESTMENTS PRIVATE LIMITED	1,79,000	1.39	0	0.00	0	0.00	0	0.00	1.39
	TOTAL	23,15,094	17.98	0	0.00	0	0.00	0	0.00	17.98



(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)		Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			(A)+(B)+(C)	(A)+(B)+(C) indicated in statement at para (i)(a) above	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1									
N.A.									
TOTAL									

(i)(d) Statement showing details of locked-in-shares

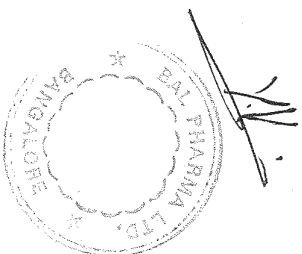
Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Promoter / Promoter Group / Public
1	SHALESH SIROYA	6,00,000	4.66	Promoters
4	ANITA SIROYA	5,37,764	4.18	Promoters
5	JITENDRA TERBAJ LUNIA	900	0.01	Public
TOTAL		11,38,664	8.85	

(ii) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)
1				
N.A.				
TOTAL				

(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)
N.A.				
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Quarter End : 30-SEPT-2015

Name of the Company : BAL PHARMA LIMITED

Scrip Code : 524824

Scrip Symbol : BALPH

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (Trust)						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

