

**CORPORATE BHAVAN, 12TH FLOOR, RAHEJA TOWERS, M.G. ROAD,
BENGALURU - 560 001.**

Ref. No. NCLTB/ C.P (CAA) No. 13/BB/2024

Date: 19.04.2024

M/s BAL PHARMA LIMITED AND ANR.

Petitioner

V/s

NIL

Respondent

NOTICE

(Under Section 230-232 of the Companies Act, 2013)

Above Company petition filed by the petitioner, for scheme of Arrangement amongst M/s Golden Drugs Pvt. Ltd. (Transferor Company), M/s BAL PHARMA LIMITED AND ANR. (Transferee Company) and their respective Shareholders came up before the Hon'ble Bench on 15.04.2024 and the Hon'ble bench has passed the following orders.

"Admit and issue Notice. The Registry is directed to prepare notice on all the statutory Authorities, namely (a) Regional Director, Hyderabad, (b) Registrar of Companies, Karnataka, Bengaluru, (c) the Official Liquidator, Bengaluru, (d) Jurisdictional Deputy/ Assistant Commissioner /Assessing Authority, (e) Designated Nodal Officer- the Principal Chief Commissioner of Income Tax Karnataka & Goa, Bengaluru, (f)The Reserve Bank of India, (g) Bombay Stock Exchange, (h) National Stock Exchange, (i)Central Drugs Standard Control Organisation, (j) National Pharmaceutical Pricing Authority. , along with the copy of this Petition by Speed Post immediately and such other Sectorial Regulator(s) who may govern the working of the respective companies involved in the Scheme per Rule 8 of the Companies Act (Compromises, Arrangements and Amalgamations) Rules, 2016 with a direction that they may submit their representation, if any, within 30 days (thirty) from the date of receipt of such notice, failing which it will be presumed that the said authority has not representation to make to the scheme and the learned Counsel for the Petitioner is permitted to collect the notice and serve it on the said statutory authorities along with the Company Petition and material papers by speed post as well as by authorised email and to file proof of service of notice in the NCLT Registry, by way of Compliance Affidavit well before the next date of hearing. The applicant shall publish the notice of final hearing of the company petition in two local newspapers viz. "Financial Express" in English Edition and translation thereof in "Vijayavani" in kannada Edition.

Accordingly, notice is issued to you to submit your reply on the above subject to the Bench in the matter on or before 10.06.2024.
Next date of hearing of the above case is fixed on 11.06.2024 for hearing.

Sdt
COURT OFFICER
NCLT BENGALURU BENCH

P.T.O