

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Cl-35 report: (I) (a) Statement showing Shareholding Pattern

BAL PHARMA LIMITED

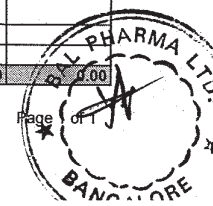
Scrip Code : 524824

Scrip Symbol : BALPH

Class of security: Equity

Quarter Ende : 30-SEPT-2014

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoters Group		0	0		0			
Held by public		0	0		0			
Total		0	0		0			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoters Group		0	0		0			
Held by public		0	0		0			
Total		0	0		0			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoters Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total		0	0.00		0.00			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			12,872,372					
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	10	4,319,779	4,319,779	33.56	33.56	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	1,310,836	1,310,836	10.18	10.18	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
	Sub-Total (A) (1)	11	5,630,615	5,630,615	43.74	43.74	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	3	655,187	655,187	5.09	5.09	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	3	655,187	655,187	5.09	5.09	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	14	6,285,802	6,285,802	48.83	48.83	0	0.00
(B)	Public Shareholding Institutions							
(1)	Institutions							
(a)	Mutual Funds / UTI	1	200	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	1,800	0	0.01	0.01		
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)							
	Sub-Total (B) (1)	2	2,000	0	0.02	0.02		
(2)	Non-Institutions							
(a)	Bodies Corporate	272	601,898	595,840	4.68	4.68		
(b)	Individuals							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh	7,657	2,707,915	2,427,815	21.04	21.04		
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	43	3,274,757	3,274,757	25.44	25.44		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
(i)	Trust	0	0	0	0.00	0.00		
	Sub-total (B) (2)	7,972	6,584,570	6,298,412	51.15	51.15		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	7,974	6,586,570	6,298,412	51.17	51.17		
	TOTAL (A)+(B)	7,988	12,872,372	12,584,214	100.00	100.00		
(C)	Shares held by Custodians against which DRs are issued (GDR)							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	7,988	12,872,372	12,584,214	0.00	100.00	0	0.00



CLAUSE 35 OF EQUITY LISTING AGREEMENT

BAL PHARMA LIMITED

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Scrip Code : 524824

Scrip Symbol : BALPH

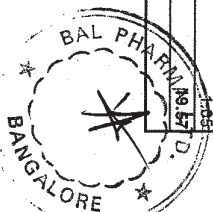
Class of security: Equity

Quarter ended : 31-SEPT-2014

Sr. No. (i)	Name of the Shareholder (ii)	Details of Shares Held		Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	No. (v)	As a percentage (vi)=(v)/(iii)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total number of convertible securities of the same class (xi)	
1	MICRO LABS LIMITED	1,310,836	10.18	0	0.00	0.00	0	0.00	0	0.00	10.18
2	SHALESH SIROYA	1,270,759	9.87	0	0.00	0.00	0	0.00	0	0.00	9.87
3	ANITA SIROYA	1,018,540	7.91	0	0.00	0.00	0	0.00	0	0.00	7.91
4	ANAND SURANA	625,686	4.08	0	0.00	0.00	0	0.00	0	0.00	4.08
5	CHANDRAPRAKASH DHEERAJMAL SIROYA	486,420	3.78	0	0.00	0.00	0	0.00	0	0.00	3.78
6	DILIP SURANA	474,994	3.69	0	0.00	0.00	0	0.00	0	0.00	3.69
7	SHRENIK D SIROYA	374,700	2.91	0	0.00	0.00	0	0.00	0	0.00	2.91
8	ARCHANA SURANA	284,986	2.21	0	0.00	0.00	0	0.00	0	0.00	2.21
9	MONICA SURANA	179,909	1.40	0	0.00	0.00	0	0.00	0	0.00	1.40
10	DILIP SURANA (HUF)	169,995	1.32	0	0.00	0.00	0	0.00	0	0.00	1.32
11	ANITA CHANDRAPRAKASH SIROYA	122,687	0.95	0	0.00	0.00	0	0.00	0	0.00	0.95
12	JIVI DHEERAJMAL SIROYA	46,080	0.36	0	0.00	0.00	0	0.00	0	0.00	0.36
13	SUBBARAO PRASANNA	20,200	0.16	0	0.00	0.00	0	0.00	0	0.00	0.16
	TOTAL	6,285,802	48.83	0	0.00	0.00	0	0.00	0.00	0.00	48.83

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of Convertible securities		Total shares (including underlying shares assuming full conversion of warrants
				Number of warrants held	As a % total number of warrants of the same class	% w.r.t total number of convertible securities of the same class	conversion of warrants	
1	RAM KESHAV MURTHY	584,000	4.54	0	0.00	0.00	4.54	
2	PRAKASH CHANDRA JAIN	581,270	4.52	0	0.00	0.00	4.52	
3	HASUMATI PRAVIN SIROYA	283,500	2.20	0	0.00	0.00	2.20	
4	HARSHA SANJAY SIROYA	260,648	2.02	0	0.00	0.00	2.02	
5	Gautam Chand Mehra	254,466	1.98	0	0.00	0.00	1.98	
6	CHETAN FAKIRCHAND KARANI	242,000	1.88	0	0.00	0.00	1.88	
7	KAUNSHYA INVESTMENTS PRIVATE LIMITED	179,000	1.39	0	0.00	0.00	1.39	
8	SUNITHA KUMAR SHETH	134,585	1.05	0	0.00	0.00	1.05	
	TOTAL	2,519,469	19.57	0	0.00	0.00	19.57	

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total



Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in (i)+(b)+(c) indicated in		Details of warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants)
			(A)+(B)+(C) indicated in	(A)+(B)+(C) indicated in	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1									
N.A.									
TOTAL									

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Promoter / Promoter Group/ Public
1	SHALESH SIROYA	600,000	4.66	Promoters
2	RAM KESHAV MURTHY	681,000	4.51	Public
3	PRAKASH CHANDRA JAIN	579,984	4.31	Public
4	ANITA SIROYA	537,764	4.18	Promoters
TOTAL		2,298,748	17.86	

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)
1				
N.A.				
TOTAL				

(II) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by 'Promoter' / Promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)
N.A.				
TOTAL				



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Quarter End : 30-SEPT-2014

Name of the Company : BAL PHARMA LIMITED

Scrip Code : 524824

Scrip Symbol : BALPH

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (Trust)						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0.00
	TOTAL (A)+(B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

